



FUND DOCUMENTATION PRICING

All pricing includes GST	ASIC Fee	Total Fee
<i>SMSF establishment</i>		
Fund commencement package (include commencement SMSF deed (inc QROPS) and corporate trustee (inc ASIC fee)	-	\$1,650
Company Incorporation Standard	\$636	\$1,050
Company Incorporation Special Purpose	\$636	\$1,050
Company Constitution Only	-	\$154
SMSF deed upgrade (inc QROPS)	-	\$440
SMSF change trustee	-	\$440
SMSF change name	-	\$363
APSS251 - recognised overseas pension scheme notification		\$330
<i>Adhoc Documentation</i>		
LRBA Commencement Package (incl establishment of Bare Trustee Company)	\$636	\$1,210
Limited Recourse Borrowing Arrangement	-	\$363
LRBA loan facility (related party)	-	\$363
LRBA refinance	-	\$726
In house asset loan agreement	-	\$363
Deed of debt forgiveness	-	\$363
Death Benefit Nominations (Binding/Non-Binding)	-	\$165
Add BDBN as Paramount Document	-	\$132
Downsizer Contributions	-	\$176
Contribution Splitting (Inc NAT 15237)	-	\$176
Satisfy work test	-	\$55
Pension commencement (ABP, TRIS, Death benefits)	-	\$330
Partial commutation (cash/in-specie)	-	\$176
Lump Sum (cash, in-specie, death benefit)	-	\$330
Rollback of pension (ABP, TRIS)	-	\$220
TRIS to retirement phase	-	\$176
Lost Pension Deed (Affirmation & Confirmation)	-	\$242
Minimum Pension Shortfall	-	\$125
Deemed Segregation Period (DSP)	-	\$125
Investment Strategy	-	\$220
Change allocation of Investment Strategy	-	\$110
Interim review of Investment Strategy (no material changes)	-	\$110
Winding up an SMSF	-	\$363