



Financial Services Guide (Corporate Authorised Representative Profile)

Version 6.1 Commencing 15 May 2026

This Authorised Representative profile should be read in conjunction with the Shartru Wealth Management Pty Ltd General Advice Financial Services Guide (FSG). It's a snapshot of who I am and it sets out my contact details, professional details, the services and products I provide and how I am paid. I am authorised to distribute this FSG to you. You can contact me using the details below.

Strategic SMSF Solutions Pty Ltd

Corporate Authorised Representative Number 001298561

ACN: 656 498 458 **ABN:** 12 656 498 458

Address: 14 Macquarie Street, Belmont NSW 2280

Phone: 1300 061 818

Email: admin@strategicmsfsolutions.com.au

Products Strategic SMSF Solutions can offer you

Strategic SMSF Solutions is authorised to provide General Advice only on the following financial products:

- SMSF Administration services

Please note that "general advice" does not take into account investors goals or objectives, financial situation or needs. Before acting on this general advice, investors should therefore consider the appropriateness of the advice having regard to their objectives, financial situation or needs. In providing our services, other financial matters may arise, however, we are not authorised to assist with any financial and product services except those explained above. You should seek specific advice from the appropriate professionals on other matters relevant to you. Strategic SMSF Solutions always suggests you seek personal financial advice before undertaking our service.

What information do you maintain?

Strategic SMSF Solutions may maintain a record of your personal details. They also maintain records of any enquiries or correspondence with you. If you wish to examine your file, we ask that you make a request in writing and allow up to fourteen days (14) working days for the information to be forwarded. There may be a charge for this. Strategic SMSF Solutions is committed to ensure your personal information is protected from misuse, interference or loss and unauthorised access, modification or disclosure. As Authorised Representatives of Shartru Wealth we are bound by the Shartru Wealth Privacy Policy. Both Shartru Wealth and Strategic SMSF Solutions take your privacy seriously; a copy of the privacy policy can be viewed at www.shartruwealth.com.au

How will I charge you for the service?

Strategic SMSF Solutions may charge fees for general advice and any related administration that may be required. These fees will be stated upfront before commencement of the session. The fees for this session may vary depending on the duration and complexity. I can provide you with a fee estimate after assessing your requirements.. Strategic SMSF Solutions receives fees from funds they manage in the form of Investment Management Fees. Full disclosure of the fees is within the offer documents.



Service Fees	Strategic SMSF Solutions
Maximum Hourly Rate	\$165.00 +GST
Document Production	\$165 - \$22,000 incl GST
Administration Services	\$165 - \$22,000 incl GST

Does Strategic SMSF Solutions receive remuneration, commission, fees or other benefits in relation to providing the financial services or assistance to you and how is that commission calculated?

1. All the above fees are paid initially to Shartru Wealth Management (Licensee). Shartru Wealth passes on 100% of all fees received to Strategic SMSF Solutions Pty Ltd
2. Directors or shareholders do not receive any remuneration in the form of management fees, director fees, salary, commission, bonuses, profit share or share dividends. All fees are retained in the SMSF Strategic bank account.

Do I have any Referral Arrangements in place or potential Conflicts of Interest?

1. Strategic SMSF Solutions have referral arrangements in place with a range of specialist businesses. If you have been referred to us by another party, we do not pay a referral fee.
2. If we refer you to another party, we do not receive a referral fee* (*whilst no referral fee is paid, please note that they may be a related party to the Strategic SMSF Solution, or Shartru Wealth).
3. Strategic SMSF Solution do not own shares in Shartru Wealth., however Strategic SMSF Solutions Pty Ltd is a related entity to Shartru Wealth Management Pty Ltd